

***Thuidium delicatulum* (Hedw.) Schimp. (Thuidiaceae) – another bipolar moss disjunct from Subantarctic Marion Island**

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Abstract – *Thuidium delicatulum* (Hedw.) Schimp. is recorded from Marion Island in the Prince Edward Islands Archipelago in the Subantarctic. This is the first report of the genus *Thuidium* Schimp. from the subpolar region of the Southern Hemisphere and establishes *Th. delicatulum* as a bipolar species with intermediate localities in the tropical zone, in Central America and the northern and central Andes in South America. The Marion Island plants are described and their ecology and distribution on the island discussed. The world distribution of *Th. delicatulum* is reviewed and some speculations presented regarding the origin of the Marion Island population.

Bryophyta / Musci / Thuidiaceae / *Thuidium* / Subantarctica / Prince Edward Islands / Marion Island / Kerguelen Province / distribution / bipolar species

INTRODUCTION

The Prince Edward Islands Archipelago is located, along with Îles Crozet, Îles Kerguelen and Heard and McDonald Islands, in the Kerguelen Province of the Subantarctic. It consists of two small islands near the centre of the West Indian Ocean Ridge in the vast Southern Ocean, just north of the Polar Frontal Zone. It lies 1800 km to the south-east of Africa and 2300 km to the north of Dronning Maud Land on the Antarctic continent. Marion Island (290 km² area, lat. 46°49'–59'S, long. 37°35'–54'E) is the larger, and Prince Edward Island (44 km² area, lat. 46°36'–40'S, long. 37°52'–38°00'05"E) the smaller, of the two islands which represent twin peaks of a coalescing shield volcano rising over 1200 m above sea level (Kable *et al.*, 1971; Verwoerd, 1971) which, although quiescent, produced small eruptions on the south-west coast of Marion Island in the early 1980s (Verwoerd *et al.*, 1981). Both islands are geologically very young. The oldest potassium-argon dates available for Marion Island lavas indicate an age of approximately 250 000 years (McDougall, 1971), but it has been suggested that the

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island is about 0.5 to 1 million years old (Verwoerd, 1971; Smith & Verwoerd, 1985).

Marion Island was extensively glaciated between about 100 000 and 15 000 years ago (Hall, 1978). During the glacial episodes the temperatures were probably 4–7°C lower than they are at present (Hall, 1981; Zinderen Bakker, 1973; Hays *et al.*, 1976) and the island's extant vegetation would have been absent, except possibly for some mosses and lichens and the cushion plant *Azorella selago* Hook. f. (Apiaceae) (Schalke & Zinderen Bakker, 1971). At present, permanent snow and ice are restricted to above 1000 m altitude on Marion Island. Prince Edward Island shows no sign of having been glaciated and does not currently have permanent ice or snow.

The Prince Edward Islands have a cool, extremely oceanic climate characterized by a high precipitation (annual mean 2350 mm), high relative humidity (annual mean 83%), relatively low mean air temperature (annual mean 5.6°C, warmest month mean 7.7°C, coldest month mean 3.6°C) and a high degree of cloudiness (on average, direct sunshine occurs on only 3.7 hours per day). These values are for Marion Island between 1949 and 2000; the precipitation, temperature and sunshine values are from the data set analysed by Smith (2002), and the relative humidity value is from Schulze (1971). Their locality in the 'Roaring Forties' makes the islands subject to strong, almost incessant, westerly winds. Gale force (>55 km h⁻¹) winds blowing for longer than 1 hour occur for 107 days per year, on average (Schulze, 1971).

Their volcanic origin, isolation from other land masses and the profound effect of the surrounding ocean on their climate and biota (Smith & Steenkamp, 2001) result in the Prince Edward Islands being biogeographically, biologically and ecologically truly oceanic. The islands' vegetation is a typical Subantarctic tundra made up of herbfield and swampy plant communities at lower, and fellfields at higher, elevations (Huntley, 1971; Gremmen, 1982). In the absence of trees, shrubs and other tall-growing plants the vegetation is dominated by graminoids, ferns and, especially, cryptogams. There is a great diversity of mosses, liverworts and lichens (Zanten, 1971; Grolle, 2002; Øvstedal & Gremmen, 2001). In contrast, the vascular flora is poor, only 22 indigenous species occur (Gremmen, 1982) although 18 alien vascular plant species have been recorded, a result of recent human introduction (Gremmen & Smith, 1999).

Up to 1971 the only information on the bryophyte flora of the Prince Edward Islands was the classic papers of Mitten (1876, 1884), based upon a collection made by H. N. Moseley in 1873 during the *Challenger* expedition. A much more comprehensive treatment of the mosses of the archipelago was published by Zanten (1971), based on a collection made by the South African Biological and Geological Expedition to the two islands in 1965–1966. Altogether 80 taxa of mosses were recorded by Zanten (1971), six of which could not be assigned to species due to scantiness of material. Subsequently, additional species were recorded for the archipelago; *Fissidens bryoides* Hedw. (Seppelt & Russell, 1986), *Anomobryum julaceum* (P. Gaertn., B. Mey. & Scherb.) Schimp. (Ochi, 1972) from Prince Edward Island, and eight species from Marion Island (Frahm, 1985; Lightowlers, 1986; Ochyra & Hertel, 1990). Considering these additions, and some taxonomic changes, in the late 1990s the Prince Edward Islands moss flora was known to comprise 83 species and a further five taxa which could not be assigned to species.

In 1999 the authors started an intensive bryological survey of the archipelago, with the purpose of producing a comprehensive moss flora of the Prince Edward Islands. So far, this survey has unearthed some interesting taxa, including

two species new to science – *Dicranella gremmenii* Ochyra (Ochyra, 1999a) and *Racomitrium valdon-smithii* Ochyra & Bednarek-Ochyra (Ochyra & Bednarek-Ochyra, 1999), and the new genus *Valdonia* Ochyra, comprised of a single species, *V. microcarpa* (Mitt.) Ochyra (Ochyra, 2003). Some of the new records are of considerable importance phytogeographically since they either complete a seemingly highly disjunct range of the species concerned or represent a considerable extension of their ranges, for example *Entosthodon productus* Mitt. (Ochyra & Smith, 2003), or are new generic records in the subpolar region of the Southern Hemisphere. An especially interesting species found on Marion Island is *Thuidium delicatulum* (Hedw.) Schimp., the first record of the genus *Thuidium* Schimp. in the Subantarctic. Here, we describe the morphology, ecology and local distribution of *Th. delicatulum* on Marion Island and review the species world distribution.

CHARACTERIZATION OF MARION PLANTS

Thuidium delicatulum collected from Marion Island (Fig. 1) corresponds perfectly in all taxonomically important characteristics with the populations known from other parts of the wide geographical range of the species. Marion Island **plants** are medium-sized to moderately large and robust, yellowish-green to yellowish-brown or reddish-brown in colour and grow in large patches or mats of loose wefts. The **fronds** are moderately elongate, flat and dense and they are rather regularly bipinnate. The **stems** are up to 10 cm long, rigid, straight or flexuose, prostrate to more or less arched-ascending and they almost lack rhizoids. In transverse section the stem consists of a small but distinct central duct and a 3–5-layered cortex of small, thick-walled and dark red cells which surrounds gradually larger, hyaline medullary cells with moderately thickened walls. The stems and primary branches are densely covered by **paraphyllia**. These are polymorphous, mostly uniseriate but branched or sometimes foliose with uniseriate filaments. The cells of the **paraphyllia** are mostly rectangular, papillose, with median papillae. The pseudoparaphyllia are foliose and the axillary hairs are filiform and consist of a short, quadrate and brown basal cell and two hyaline, elongate distal cells. The stem and branch **leaves** are strongly differentiated. The former are ovate-triangular, 1.1–1.3 mm long, 0.8–0.9 mm wide, abruptly and broadly acuminate, concave, distinctly plicate and mostly shortly decurrent. They are closely appressed when dry and erect-spreading on wetting. The margins are papillose-serrulate throughout, flat above and recurved in the proximal half. The costa is single and strong, usually ceases at a distance of 1/5 of the leaf length from the apex but it does not fill the acumen. The laminal cells are rounded to elongate-elliptical, mostly to 5 times as long as wide, unipapillose, with stout straight or curved papillae, centrally located over the lumina. The cell walls are thick, smooth or slightly porose. The cells across the leaf insertion and in the decurrencies are rectangular, smooth and have incrassate and porose walls. The branch leaves are erecto-patent, ovate to ovate-lanceolate, 0.3–0.5 mm long, concave, non-decurrent and smooth. They are unicostate, with a costa often forked at the apex and extending to 2/3–3/4 way up. The margins are papillose-serrulate, plane to erect. The laminal cells are oval and have single, stout, curved papillae on the dorsal surface. The apical cells are mostly truncate and crowned with 2–4 papillae. The Marion plants are **dioecious**. **Perichaetia** are occasionally present but sporophytes have not been found. The

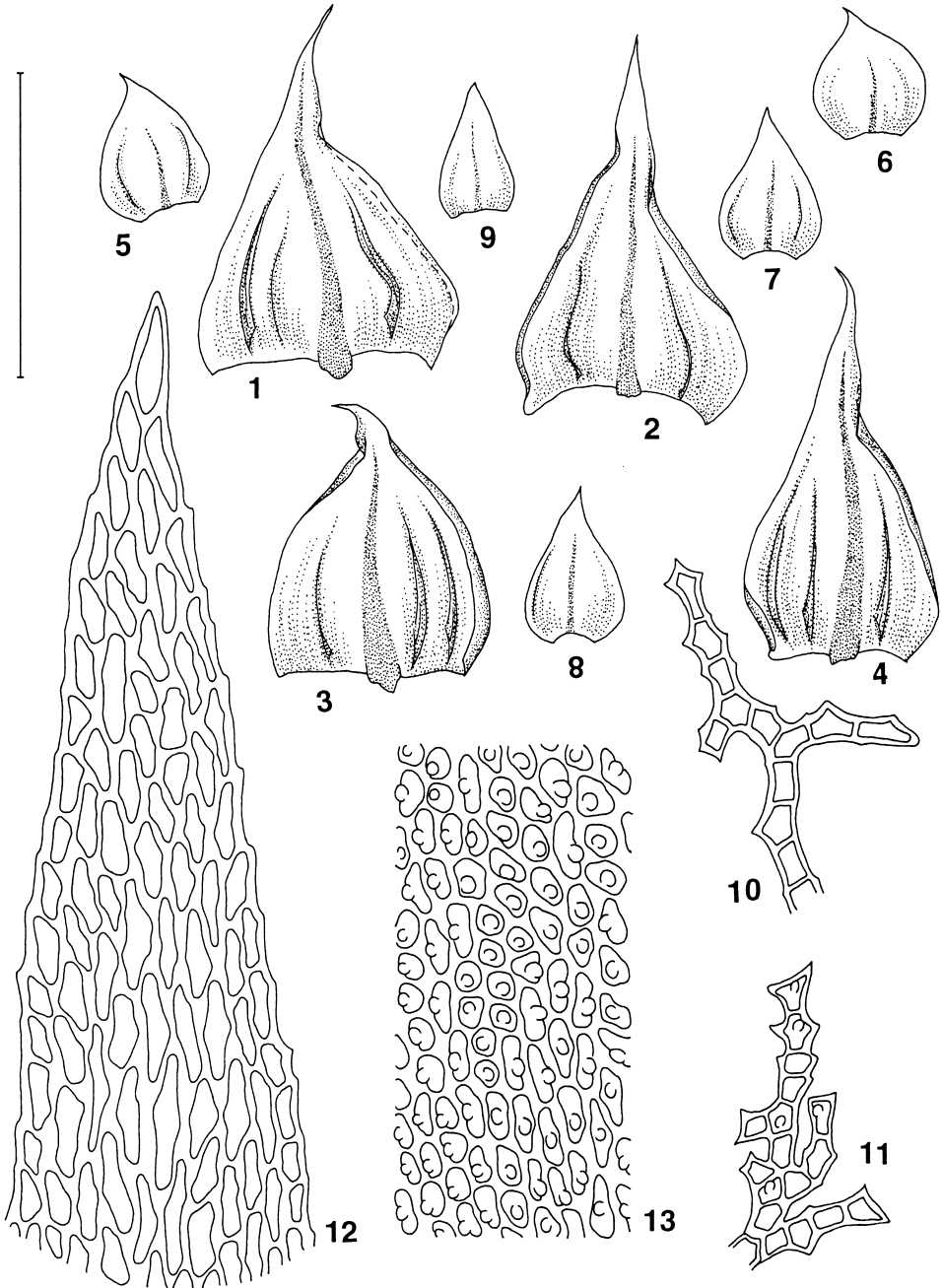


Fig. 1. *Thuidium delicatulum* (Hedw.) Schimp. — 1-4. Stem leaves. 5-9. Branch leaves. 10-11. Paraphyllia. 12. Apex of stem leaf. 13. Laminal cells of branch leaf. [All from Gremmen 96/1, KRAM]. Scale bar: 1 mm (1-9) and 100 μ m (10-13).

perichaetial leaves are erect, linear-lanceolate, to 5 mm long and taper to a long-lorate apex. They are distinctly plicate and have margins serrulate above and sparsely ciliate at about two thirds. The cilia are uniseriate throughout or biseriate at their bases. The costa is single and ends in the acumen but it does not fill it. The laminal cells are long-rectangular to linear, smooth or indistinctly unipapillose and have strongly incrassate walls.

Thuidium delicatulum is a distinctive species which is diagnosed by (1) variously branched paraphyllia composed of mostly rectangular cells with almost all cells papillose over the middle of the lumina; (2) ovate-triangular stem leaves which are gradually or rapidly narrowed to a broad but never capillary-pointed acumen; (3) truncate and pluripapillose apical cells of the branch leaves. In the Marion Island flora the species is unmistakable because it is the only representative of the family Thuidiaceae and of the genus *Thuidium*, whose members exhibit a strikingly regular and attractive architecture. Apart from the common *Orthotheciella varia* (Hedw.) Ochyra, it is the only moss species in the Prince Edward Islands with paraphyllia. These are sparse, filiform and unbranched in *O. varia*, whereas in *Th. delicatulum* the paraphyllia are very abundant, branched and densely cover the stems and primary branches.

LOCAL DISTRIBUTION AND ECOLOGY

Thuidium delicatulum is exceedingly rare on Marion Island; an intense survey of about two thirds of the island's surface yielded only three populations, in close proximity to each other in a small area 50–150 m above sea level between the meteorological station and Junior's Kop on the island's north-eastern coastal plain.

SUBANTARCTICA. Prince Edward Islands. Marion Island: (1) in a gully below Penis Rock by path leading to the meteorological station, 300 m north-east of Junior's Kop, lat. 46°52'40"S, long. 37°50'15"E, alt. ca 100 m, on soil in fernbrake, shaded by dense growth of *Blechnum penna-marina*, associated with *Sanionia uncinata* and *Brachythecium rutabulum*; 13 Apr 1999, Ochyra & V. R. Smith 787/99 (KRAM); (2) at the northern foot of Junior's Kop, lat. 46°52'45"S, long. 37°49'55"E, alt. 150 m, on level, rocky and relatively dry ground dominated by the *Lycopodio magellanici-Jamesonielletum coloratae* association, with a small admixture of *Sanionia uncinata* and *Brachythecium austrosalebrosus*; 14 Apr 1999, Ochyra & V. R. Smith 935/99 (KRAM); (3) Nellie Humps south of meteorological station, lat. ca 46°53'S, long. ca 37°51'30"E, alt. ca 50 m, in fernbrake, 1996, Gremmen 96/1 (KRAM).

On Marion Island *Thuidium delicatulum* grows exclusively in two plant communities which develop in relatively dry and ecologically similar type of habitats. It occurs in about equal abundance and vitality in both. One community is *Isopterygio pulchelli-Blechnetum penna-marinae* association, subassociation *brachythecietosum rutabuli*, a fernbrake community that occurs in depressions and shallow drainage lines on well-drained slopes in the lowlands of the Prince Edward Islands (Gremmen, 1982). There, it forms almost pure stands on soil under a dense canopy of the fern *Blechnum penna-marina* (Poir.) Kuhn., in which the grass *Agrostis magellanica* Lam. and the cushion plant *Azorella selago*, may also occur. Other bryophytes usually present are *Orthotheciella varia*, *Sanionia uncinata* (Hedw.) Loeske and *Brachythecium rutabulum* (Hedw.) Schimp. The other plant community in which *Th. delicatulum* is found is the *Lycopodio magellanici-Jamesonielletum coloratae* association, subassociation *catagonietosum politi*, which is the driest of all the mire communities on the island (Gremmen, 1982) and which

also supports a substantial cover of *B. penna-marina*. *Th. delicatulum* occurs on soil under the fern cover and the most frequent bryophyte associates in this community are *Racomitrium lanuginosum* (Hedw.) Brid., *Jamesoniella colorata* (Lehm.) Schiffn., *Leptoscyphus expansus* (Lehm.) Grolle and *Gymnocoleopsis cylindriciformis* (Mitt.) R. M. Schust.

A REVIEW OF GLOBAL DISTRIBUTION

Hitherto, *Thuidium delicatulum* has been considered as a Northern Hemisphere species that penetrates into the tropical zone at altimontane elevations in Central and South America. It is widely distributed, though highly disjunct, in the Holarctic and shows clear oceanic tendencies. Its maximum occurrence is in Europe where it occurs throughout the continent, extending from the British Isles (Wigginton, 1994) to the Southern Ural in the east (Ignatov & Afonina, 1992) and southern Fennoscandia in the north (Söderström, 1998). In addition, it has been found at two stations in southern Iceland (Jóhannsson, 1996). In Asia, *Th. delicatulum* is scattered and occasional in Siberia (Bardunov, 1974; Ignatov & Afonina, 1992), the Russian Far East (Bardunov & Cherdantseva, 1982), in Japan (Watanabe, 1972) and China (Wu *et al.*, 2002). In North America its distribution is not fully known since the species has often been misunderstood and not distinguished from the closely-related *Th. philibertii* Limpr. (which is sometimes treated as a variety of *Th. delicatulum*). It appears to occur only in eastern parts of North America, from Newfoundland to western Ontario, Minnesota, Nebraska, Kansas and eastern Texas, south to Louisiana and Florida, with isolated occurrences in southern Arizona (Crum & Anderson, 1981). In western North America the species has been reported from British Columbia, Alaska and Yukon, but these data are probably erroneous and refer to *Th. philibertii*.

Thuidium delicatulum has been recorded from many localities on the Central American isthmus, from Mexico to Costa Rica (Delgadillo *et al.*, 1995), the West Indies (Buck, 1998) and the northern and central Andes, from Venezuela to Bolivia, where it occurs at high elevations, from 900 to 3700 m (Churchill *et al.*, 2000). Various sources have reported *Th. delicatulum* from Oceania (Miller *et al.*, 1978), but these data have never been confirmed and the species is excluded from the bryoflora of the Pacific region (Touw, 2001).

So far, no records of *Thuidium delicatulum* are known from southern South America (Gier, 1980; Greene, 1986), Africa (Touw, 1976) and Australasia (Touw & Falter-van den Haak, 1989). The discovery of *Th. delicatulum* on Marion Island is thus the first record of the species in the subpolar region of the Southern Hemisphere, representing a major extension to its range and establishing it as another bipolar moss species.

POSSIBLE EXPLANATION OF THE DISJUNCT RANGE OF *THUIDIUM DELICATULUM*

The distribution of *Thuidium delicatulum* is strange and difficult to explain. There are several examples of bipolar bryophyte species (Schofield & Crum, 1972; Schofield, 1974; Ochyra, 1992) but almost all are distributed along one

or more trans-tropical pathways, including (1) the Cordilleran track across tropical America; (2) the East African mountain track across tropical Africa; and (3) the Indomalayan-Melanesian track across the chain of high Malaysian islands. Accordingly, these taxa have as their Southern Hemisphere polar/subpolar occurrences, respectively, (1) southern South America and the Antarctic, (2) southern Africa and some Subantarctic islands and (3) Australia and New Zealand.

We offer three possible explanations to the presence of *Thuidium delicatulum* on Subantarctic Marion Island. The first is that it is a result of migration of the species via the East African track and subsequent long-distance oceanic dispersal from Southern Africa to the island. *Amphidium lapponicum* (Hedw.) Schimp., is an analogous example; it occurs in some localities in Southern Africa (Rooy, 1992) and was recently discovered on Subantarctic Îles Kerguelen (Ochyra & Poulsen, in press). Against this explanation is a total lack of intermediate localities of the species in East and South African mountains (Touw, 1976), although future bryological exploration of subsaharan Africa might well show such localities.

Thuidium delicatulum is quite widespread in the Neotropical mountains but is absent from southern South America (Greene, 1986). However, there are examples of bryophyte species with a strange Andean-Subantarctic distribution pattern; for example *Holodontium strictum* (Hook. f. & Wilson) Ochyra (Ochyra, 1993), *Schistidium falcatum* (Hook. f. & Wilson) B. Bremer (Ochyra, 1998) and *Brachythecium austrosalebrosus* (Müll. Hal.) Kindb. (Ochyra, 1999b). Possibly the Marion Island occurrence of *Th. delicatulum* is the result of long-distance dispersal from Andean stations using the prevailing westerlies.

A third possible explanation of the occurrence of *Thuidium delicatulum* on Marion Island is that the species was introduced relatively recently by man. Since the first documented landing there in 1804 (Hänel & Chown, 1998), Marion Island was the centre of the intensive sealing activities for over a century and for the past 53 years has been occupied permanently by teams of meteorologists and biologists. Strong evidence of the effect of human activity on the island's biota are the numerous introductions of vascular plant species. The *Challenger* expedition in 1873 recorded only two alien vascular plant species on the island (Moseley, 1874; Oliver, 1874) whereas 125 years later the number of introduced vascular species had increased to 18 (Gremmen & Smith, 1999). The greatest concentration of adventive species is in the vicinity of the meteorological station and all records of *Th. delicatulum* are from this area.

Thuidium delicatulum is not the only moss species on the island that shows a disjunct distribution pattern, where there is no obvious connection between the northern part of its range and its occurrence on Marion Island, and for which there is a possibility that it was introduced to the island by humans. For instance, *Leptodontium gemmascens* (Mitt.) Braithw. was reported from Marion Island by Zanten (1971) as *L. proliferum Herzog*, a rare Andean species (Zander, 1972). However, the Subantarctic specimens correctly belong to *L. gemmascens* which is a European endemic known from south-eastern England (Blockeel, 1992) and on the continent is scattered from the Pyrenees to Denmark (Rogeon & Schumacker, 1984). No intermediate stations of this species between Europe and Marion Island are known. *L. gemmascens* is consistently sterile but produces obovoid to fusiform gemmae in great profusion. These appear to be a very effective mean of dissemination over short distances but are not good candidates for long-distance dispersal due to their large size (50–100 µm long). Hence, the occurrence of *L. gemmascens* on Marion Island may be due to human introduction. The species is very common and widespread on the island, occurring in coastal areas

in tussock grasslands strongly affected by seals and penguins. This example suggests that accidental, human-mediated introduction of bryophytes to remote oceanic islands may well occur and we feel that *Th. delicatulum* possibly reached Marion Island in this manner. The lack of comprehensive distribution data for bryophytes in large areas of the Southern Hemisphere, however, means that the above explanations are merely speculative.

There are examples of moss species being introduced to oceanic islands by man. Possibly the best known is *Pseudoscleropodium purum* (Hedw.) M. Fleisch. which has established itself as an adventive, weedy element of the moss floras of several oceanic islands, such as St. Helena and Tristan da Cunha (Dickson, 1967), Réunion and the Hawaiian Islands (Allen & Crosby, 1987) and also on larger land masses such as New Zealand (Lewinsky & Bartlett, 1982) and Sri Lanka (Allen & Crosby, 1987).

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Note added in proof:

When bryologizing on Marion Island in April 2003 we made some new observations on populations of *Thuidium delicatulum*. We found that the species grows well on the island and seems to expand. At station No. 1, besides some scattered groups under a canopy of *Blechnum penna-marina*, a large patch of about 1 m² consisting exclusively of *Th. delicatulum* (*Ochyra* 1999/03, KRAM) was discovered, forming a yellowish-brown carpet covering the fern. In addition, a new population was observed in the same general area. The latter is the largest stand of the species hitherto found on the island. The locality data for this fourth locality are as follows:

Marion Island: NE of Junior's Kop, lat. 46°52'54.0''S, long. 37°50'09.1''E, alt. 163 m, in *Acaena magellanica*–*Blechnum penna-marina* slope community on very damp soil; *Thuidium* patch occupies approximately 4 m², covering ca 80% of the area, surrounded by *Sanionia uncinata* as dominant in the moss layer; 24 Apr. 2003, *Gremmen G03-682B* (KRAM).